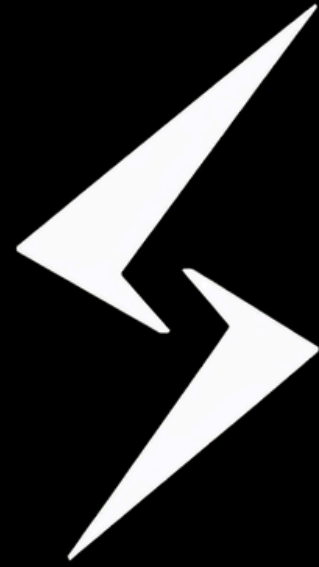


## INVESTOR PRESENTATION



**STEALTH**  
LABS

**AI INFRASTRUCTURE FOR UNDERSERVED INDUSTRIES.**

**\$250K SAFE**

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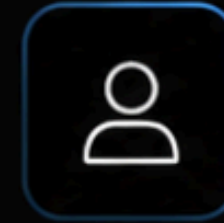
# Vertical AI Systems. Built for Real Operations.

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Teams of AI agents working together to solve problems at superhuman speed.

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**Stealth Labs** is building AI infrastructure for operationally intensive industries that have historically been underserved by modern software companies. While much of the current AI market is focused on horizontal productivity tools and consumer applications, Stealth Labs is focused on deploying AI systems directly into real business operations where inefficiency, labor overhead, and fragmented workflows create immediate demand for automation.



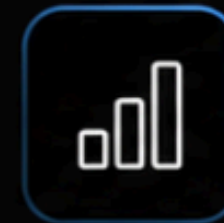
## Customer-First Deployment

Every system begins with a live paying customer eliminating product risk by building tailored AI systems, workflow automations, and agentic backends built directly into the customer's operational environment.



## Deeply Embedded Systems

Autonomous AI agents that execute complex, multi-step operational tasks at scale. We integrated into core operations before any broader commercialization.



## Fragmented Verticals

High labor cost, low AI software penetration. Once validated in-market, workflows are standardized into repeatable offerings capable of scaling across entire industry verticals.



# Operators. Engineers. Institutional Builders.



**SAM FREEMAN**

Co-Founder, CEO

- Founder of MTRNM — global event brand across 12 countries & 18 cities
- Founder of FLAIR — next-gen marketing agency
- Deep expertise building global communities and large-scale operational platforms
- Proven track record as founder, operator, and creative entrepreneur



**TUSHAR MEHROTRA**

Co-Founder, CTO

- Computer Science and Math Degree from UCLA
- Founded Hazlo AI for AI models into SMBs.
- Scaled across 17 verticals globally before successful exit
- Led research for voice intelligence platform



**JEFFREY EVANS**

Co-Founder, Executive Advisor – Strategy & Ops

- Co-Founder & Managing Partner, Mantis Venture Capital (AI/ML, data infra, healthtech)
- Founded 5 Start-ups
- Co-Founder of TigerConnect — secure healthcare communications platform
- Extensive network and early-stage scaling expertise
- Strategic advisor bridging operational execution and investor relations



# We're flipping go-to-market strategy on its head.

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## 01 PULL

We build only where customers are demanding automation, partnering directly with customers before products are built and scaled.



## 02 DEPLOY

Custom AI infrastructure built directly into live customer operations. Revenue-generating from day one. Every deployment reduces product risk.



## 03 PRODUCTIZE

Once workflows are validated in-market, Stealth Labs standardizes them into repeatable, high-margin offerings for broader vertical deployment.



## 04 SCALE

Proven vertical systems roll out across fragmented industries. Deep operational embedding creates durable lock-in and strong expansion economics.



# The agentic trust layer for brand safety and compliance.

Our first shipped product is already live and trusted by a Fortune 100 brand.

Vetra is the AI trust layer for brand safety and compliance. It helps enterprise brands discover, vet, monitor, and review creators against organization, brand, and campaign guidelines across Instagram, TikTok, YouTube, X, and Twitch vetting every piece of content a clear, evidence-backed verification review before it goes live.



## 2M+ Posts Screened

Continuously screened across every major platform against brand, compliance, and campaign guidelines.



## <30 Sec Verdict Time

From submission to a clear, evidence-backed verdict before content goes live, not after.



## Live: Fortune 100 Client

First enterprise deployment signed at \$180K ACV — in production and revenue-generating from day one.

# Contact

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